

RAN ONE Americas, LLC

CPE INFORMATION SHEET

Building Tomorrow's Practice

Learning Objectives: The purpose of this two-day group live workshop is to build advisory and consulting skills in order to maximize the potential results that may be achieved in client engagements. Business advisory skills will be developed with regard to assessing and analyzing specific business problems, determining appropriate and alternative courses of action, developing and presenting proposals, engaging in client discussions and managing the entire business advisory process. Also covered in some depth will be how to use a varied set of available technology tools to effectively conduct the engagement and deliver meaningful output and reports for the client. The overall objective is to increase effectiveness and impact as a management advisor.

Program Level: Beginner to advanced.

Pre-Requisites: Basic advisory or consulting skills are helpful, but not required. No advance preparation is necessary, unless otherwise directed by your individual coach. Course handout materials may be provided in advance to enhance the learning experience.

Instructional Methods: Course content is delivered through a group-live, instructor-led, interactive presentation. Case studies are used to guide participants in applying the principles taught to real life situations. There is ample opportunity for group interaction, as well as dialogue with the instructor to facilitate learning

Recommended CPE Credits: All credit hours are based upon a 50-minute hour.

Field of Study: Management Advisory Services

Credit Hours: 16 CPE credit hours

Program Registration Requirements: CPAs may contact RAN ONE Americas in any of the following ways:

By phone: Toll free 800-806-8050

By e-mail: Catherine.Connelly@ranone.com

By mail: RAN ONE Americas, LLC
215 Hallock Rd. Suite 4
Stony Brook, NY 11790

Communications may be addressed to Catherine Connelly, CPE Administrator

Program Refund and Complaint Resolution Policy: For information regarding administrative policies such as complaint and refund, please contact our offices toll-free at 800-806-8050.



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