

RAN ONE Americas, LLC
CPE INFORMATION SHEET

Vision and Implementation Program

Learning objectives

This one day program aligns your desire and capabilities to deliver Business Advisory services with the opportunities in the market place. Whether you've recently started, or are planning to expand your advisory practice, the VIP is the perfect opportunity to set your goals and create a game plan to achieve them.

Program level

Beginner to Intermediate.

Pre-requisites

Basic advisory or consulting skills are helpful, but not required. No advance preparation is necessary.

Instructional methods

Course content is delivered through an instructor led, interactive presentation. Most of the workshop content is delivered in the form of lectures by the instructor. There is ample opportunity for group interaction as well as dialogue with the instructor to facilitate learning. Course handout materials are provided in advance to enhance the learning experience.

Recommended CPE Credits

All credit hours are based upon a 50-minute hour.

Field of Study

Management Advisory Services
Administrative Practice

Credit hours

2 CPE credit hours
6 CPE credit hours

Program Registration Requirements

CPAs may contact RAN ONE Americas, LLC, in any of the following ways:

By phone: Toll free 800-806-8050

By e-mail: kathleen.lewis@ranone.com

By mail: RAN ONE Americas, LLC

215 Hallock Rd. Suite 4

Stony Brook, NY 11790

Communications may be addressed to Kathleen Lewis, CPE Administrator.

Program Refund and Complaint Resolution Policy

For information regarding administrative policies such as complaint and refund, please contact our offices toll-free at 800-806-8050.

RAN ONE Americas, LLC, is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Nashville, TN, 37219-2417. Website: www.nasba.org

RAN ONE Americas, LLC
REGIONAL TRAINING CPE INFORMATION SHEET
Developing Business Advisory Skills

Learning objectives

The purpose of this two-day group live workshop is to build advisory and consulting skills in order to maximize the potential results that may be achieved in client engagements. Business advisory skills will be developed with regard to assessing and analyzing specific business problems, determining appropriate and alternative courses of action, developing and presenting proposals, engaging in client discussions and managing the entire business advisory process. Also covered in some depth will be how to use a varied set of available technology tools to effectively conduct the engagement and deliver meaningful output and reports for the client. The overall objective is to increase effectiveness and impact as a management advisor.

Program level

Intermediate to advanced.

Pre-requisites

Participants should be a principle or manager in a practice with direct responsibility for conducting or overseeing management advisory engagements. Basic advisory or consulting skills are helpful, but not required. No advance preparation is necessary.

Instructional methods

Course content is delivered through an instructor led, interactive presentation. Most of the workshop content is delivered in the form of lectures by the instructor. Case studies are used to guide participants in applying the principles taught to real life situations. There is ample opportunity for group interaction as well as dialogue with the instructor to facilitate learning. Course handout materials are provided in advance to enhance the learning experience.

Recommended CPE Credits

All credit hours are based upon a 50-minute hour.

Field of Study

Management Advisory Services
Administrative Practice

Credit hours

10 CPE credit hours
6 CPE credit hours

Program Registration Requirements

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